Hindustan Unilever Limited, Unilever House, B D Sawant Marg, Chakala, Andheri East, Mumbai 400 099

Tel: +91 (22) 50433000 | Web: www.hul.co.in | CIN: L15140MH1933PLC002030



Annexure 23

24th January 2025

Τo,

The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001

BSE Scrip Code: 500696

Dear Sir/Madam,

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement amongst Hindustan Unilever Limited ("Demerged Company" or "HUL") and Kwality Wall's (India) Limited ("Resulting Company" or "KWIL") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

In connection with the above application, we hereby confirm that:

We have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the stock exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

## For Hindustan Unilever Limited

Digitally signed by RADHIKA RADHIKA KARTIK SHAH KARTIK SHAH Date: 2025.01.24 19:13:58 +05'30'

Radhika Shah Company Secretary & Compliance Officer Membership No: A19308 Hindustan Unilever Limited, Unilever House, B D Sawant Marg, Chakala, Andheri East, Mumbai 400 099

Tel: +91 (22) 50433000 | Web: www.hul.co.in | CIN: L15140MH1933PLC002030



Annexure 11

25th January 2025

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: HINDUNILVR

Dear Sir/Madam,

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement amongst Hindustan Unilever Limited ("Demerged Company" or "HUL") and Kwality Wall's (India) Limited ("Resulting Company" or "KWIL") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

In connection with the above application, we hereby confirm that:

We have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the stock exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Reguirements) Regulations, 2015.

For Hindustan Unilever Limited

RADHIKA KARTIK SHAH Date: 2025.01.25 10:08:40 +05'30'

Digitally signed by RADHIKA KARTIK SHAH

Radhika Shah **Company Secretary & Compliance Officer** Membership No: A19308