



February 04, 2025

To,
Hindustan Unilever Limited, Unilever House,
B. D. Sawant Marg,
Chakala, Andheri (E),
Mumbai - 400 099.

Attention: Ms. Payal Hindocha & Mr. Tabish Alam

Dear Sir/ Ma'am,

Subject: Consent Letter for the scheme of arrangement amongst Hindustan Unilever Limited ("Demerged Company or "HUL") and Kwaliti Wall's (India) Limited ("Resulting Company" or "KWIL") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir/Madam,

1. We refer to your mail dated February 03, 2025 with the subject: NOC Required for Scheme of Arrangement b/w HUL and KWIL, requesting consent/no objection in respect of the Scheme.
2. We hereby provide our no objection to the Scheme and all transactions therein, and unconditionally confirm that the Company may implement the Scheme and undertake all such acts and things as may be required and expedient to give effect to the Scheme.
3. The Company may submit this letter to the BSE, NSE, SEBI, NCLT and other regulatory authorities, as may be required, to evidence our consent/no objection to the Scheme and the transactions contemplated therein.

Thank You.

For ICICI Bank,
Avishek Banerjee
Chief Manager-II



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