



Annexure 3C

24th January 2025

To,

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 500696

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”) for the scheme of arrangement amongst Hindustan Unilever Limited (“Demerged Company” or “HUL”) and Kwality Wall’s (India) Limited (“Resulting Company” or “KWIL”) and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

It is hereby confirmed that there have been no past defaults of listed debt obligations of the entities forming part of the scheme, i.e., HUL and KWIL since neither entity has any listed debt obligations.

Yours sincerely,

For Hindustan Unilever Limited

RADHIKA
KARTIK SHAH

Digitally signed by
RADHIKA KARTIK SHAH
Date: 2025.01.24
17:36:31 +05'30'

Radhika Shah
Company Secretary & Compliance Officer

Membership No: A19308



Annexure 12

25th January 2025

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: HINDUNILVR

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") for the scheme of arrangement amongst Hindustan Unilever Limited ("Demerged Company" or "HUL") and Kwality Wall's (India) Limited ("Resulting Company" or "KWIL") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

It is hereby confirmed that there have been no past defaults of listed debt obligations of the entities forming part of the scheme, i.e., HUL and KWIL since neither entity has any listed debt obligations.

Yours sincerely,

For Hindustan Unilever Limited

RADHIKA

KARTIK SHAH

Digitally signed by
RADHIKA KARTIK SHAH
Date: 2025.01.25
10:10:54 +05'30'

Radhika Shah

Company Secretary & Compliance Officer

Membership No: A19308